



The King's (The Cathedral) School

Student 16 to 19 Bursary Policy

Responsibility:	Natalie Ray
Ratified By:	Governing Body
Date Reviewed:	September 2023
Next Review Date:	September 2024

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1. AIMS

The King's (The Cathedral) School aims to:

- Have clear and transparent processes for the use and allocation of 16 to 19 bursary funds;
- Make clear to parents and students the type of support which is available and the means of applying for it;
- Make clear to parents and students the attendance and behaviour conditions for receiving the funds.

2. GUIDANCE

This policy is based on advice from the Education and Skills Funding Agency (ESFA) on the 16-19 bursary fund, which is updated from time to time. This policy complies with our funding agreement and articles of association.

3. DEFINITIONS

- 'In care' is defined as: children looked after by a local authority on a voluntary basis (section 20 of the Children Act 1989) or under a care order (section 31 of the Children Act 1989).
- 'Looked after child' is defined as: a child in the care of a local authority or who is provided with accommodation by the authority in the exercise of any functions for more than 24 hours (section 22 of the Children Act 1989).
- 'Care leaver' is defined as:
 - A young person aged 16 and 17 who was previously looked after for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16, or
 - A young person aged 18 or above who was looked after prior to becoming 18 for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16.

4. ROLES AND RESPONSIBILITIES

4.1 The Governing Body

The Governing Body has overall responsibility for approving this policy.

4.2 The Head Teacher

The Head Teacher is responsible for monitoring the implementation of the policy and, assisted by the Chief Finance Officer, for ensuring staff are familiar with the policy and that it is being applied consistently.

5. HOW WE USE THE BURSARY FUND

Financial support is available to eligible students from the 16 to 19 bursary fund. See section 6 below for details of our eligibility criteria.

The fund is intended to support students aged 16 to 19 in overcoming specific financial barriers to participate and remain in education.

There are two types of 16 to 19 bursaries:

- Bursaries for defined vulnerable groups

- Discretionary bursaries

We use the fund to provide students with support to fund:

- Transport
- Books
- Equipment
- School uniform
- Field trips
- Other course-related costs
- The costs of attending university interviews and open days

6. ELIGIBILITY CRITERIA FOR THE 16 TO 19 BURSARY

6.1 To be eligible a bursary for either bursary students must be at least 16 years old but under 19 years old on 31 August 2023.

Students aged 19 or over are only eligible for a discretionary bursary if they:

- Are continuing on a study programme or course which they began when they were aged 16 to 18 years old; or
- Have an education, health and care (EHC) plan

Students aged 19 or over are not eligible for bursaries for defined vulnerable groups.

6.2 Eligible education provision

Students must be participating in provision that is subject to inspection by a public body that assures quality (e.g. Ofsted). The provision must also fall into one of these groups:

- Be funded directly by the ESFA or by the ESFA via a local authority;
- Be funded or co-financed by the European Social Fund;
- Be otherwise publicly funded and lead to a qualification (up to and including level 3) that is accredited by Ofqual or is on the ESFAs list of qualifications approved for funding for ages 6 to 19; or
- Be in a 16 to 19 traineeship programme.

6.3 Residency

Students must meet the residency criteria in the [ESFA funding regulations for post-16 provision](#).

6.4 Asylum Seekers

Accompanied asylum seekers under 18 with an adult relative or partner, and asylum seekers aged 18 and above are entitled to education but are not entitled to public funds. If necessary, they can apply to the Home Office for suitable housing and cash for essentials. We will provide in-kind support such as books, equipment and a travel pass to asylum seekers who have not had asylum refused.

Unaccompanied asylum-seeking children:

- Are the responsibility of the local authority;
- Are to be treated as 'looked after' children; and
- Are eligible for a bursary for vulnerable groups, where they have a financial need

When these students reach 18 years old, we will consider their immigration status. They will still be eligible for a bursary as a student from a defined vulnerable group if the asylum claim is in their favour and will be treated as a 'care leaver' until they reach the upper age limit.

6.5 Bursaries for young people in defined vulnerable groups

Students with a financial need, who meet one of the 4 criteria below, in addition to the criteria outlined in sections 6.1, 6.2 and 6.3 above, can apply for a bursary for vulnerable groups.

The defined vulnerable groups are students who are:

- In care (NB: those who are privately fostered are not classed as 'looked after');
- Care leavers;
- Receiving Income Support (IS), or Universal Credit (UC) because they are financially supporting themselves or financially supporting themselves and someone who is dependent on them and living with them, such as a child or partner; or
- Receiving Disability Living Allowance (DLA) or Personal Independence Payments (PIPs) in their own right as well as Employment and Support Allowance (ESA) or UC in their own right.

Students who meet the criteria for a bursary for vulnerable groups are not automatically entitled to a bursary. Students will not receive the bursary if they do not have any actual financial need (for example, because their financial needs are met from other sources and/or because they have no relevant costs).

Where a bursary is provided, the funds will generally be up to £1,200 per year for study programmes lasting 30 weeks or more. When calculating the amount, we will look at cases individually and base the outcome on a particular student's needs. Students will only receive the amount they actually need to participate and will not automatically receive £1,200 if they do not need the full amount.

We can use our discretion, on a case by case basis, and provide more than £1,200 per year if such would be necessary in all the circumstances for the student to remain in education. Any such additional payment will be paid either from our discretionary bursary allocation or our own funds.

6.6 Discretionary bursaries

In addition to the criteria outlined in the sections above, students can apply for a discretionary bursary if their total household income is less than £40,000 per year.

Students who do not satisfy the above criteria, but who are able to demonstrate financial hardship arising from other reasons, may apply for a discretionary bursary.

In assessing any application for a discretionary bursary, we will consider:

- Level of household income;
- Distance to travel between the student's home and the institution, or a location for a placement;
- The number of dependent children in the student's household;
- The requirements of their study programme;
- Whether the student has additional responsibilities that may mean they need extra help.

There is no set limit for the amount of a discretionary bursary that can be awarded to students. We will base all decisions around which students receive a discretionary bursary and how much bursary they receive on each student's individual circumstances and their actual financial need. Sums are distributed according to the household income and level of grant received from the ESFA with higher bursaries being given to lower bands which are determined by household incomes as detailed below:

- Band 1 bursary award – household income is less than £16,500pa
- Band 2 bursary award – household income is between £16,501pa to £30,000pa
- Band 3 bursary award – household income is between £30,001pa to £40,000pa

We will review the student's eligibility position each academic year*. Students will only continue to receive a discretionary bursary if they continue to satisfy the criteria. A new application must be made annually.

* Exception: Students who qualify for free school meals need only provide evidence in Year 12 as the eligibility will continue until the end of this study phase.

6.7 Evidence

All applications for 16 to 19 bursaries must be supported by appropriate evidence. Examples of acceptable evidence we may request are:

- Previous 3 to 6 months' worth of payslips;
- P60;
- Written confirmation of a student's current or previous 'looked-after' status from the relevant local authority; and/or
- Written confirmation of a benefit award or tax credit notice, in the name of the student (for either bursary) or the parent (for the discretionary bursary).

7. APPLICATION AND PAYMENT PROCESS

7.1 Applications

Applications should ideally be submitted by 30th September to allow enough time for the Head Teacher to assess the overall level of demand and make discretionary awards on a fair basis.

However, we acknowledge that students' circumstances may change and therefore the application process will remain open for the whole school year, and a balance is retained for mid-year applications.

Applicants will be notified in writing (either via email or via letter) whether their application has been successful or not, together with the amount of funding awarded. If a student wishes to appeal the outcome of their application for a bursary, they must follow the school's complaints policy. Queries can be directed to the Chief Finance Officer in the first instance.

7.2 Payment Process

Payments are made using the following process:

- Student grants will be held by the School.
- Students will be required to raise an order approved by the Head Teacher, purchases will then made on the student's behalf. Some of the grant will be added to the student's ScoPay account for meals. Purchases can be made by the School on behalf of the student for all eligible expenditure, for example trips, transport, train fares to visit universities, books, resources and equipment related to your course.
- It is possible for students to pre-authorise expenditure via a purchase order for costs to be incurred, for example expenses and mileage to attend open days at Universities, these sums should be claimed via a School expenses claim form. Monetary payments to students will be paid into the student's own named bank account.
- We are unable to release money in advance for purchases. Instead, an expenses claim form should be submitted after the purchase has been made along with any receipts. Any receipts must be attached to the expenses claim and match the original purchase order.

7.3 Conditions for the receipt of bursary payments

Payments of the bursary are conditional on students meeting conditions in relation to their standards of attendance, timekeeping, good behaviour and dress code.

All students are required to sign the declaration on the application form confirming that they agree to these conditions.

Students who fail to meet these conditions may have their payment withheld, but we will always take students' individual circumstances into consideration. This includes considering the impact on attendance that might be caused by illness, caring responsibilities or other exceptional circumstances.

We reserve the right to take back money from students where it is not spent for the reasons it was awarded, and where students have decided to withdraw from a study programme. We will consider the impact of such an action on the individual student before taking a final decision to do so, and any decision will be confirmed to the student in writing.

8. CHANGE IN CIRCUMSTANCES

If there are changes in circumstances which may affect eligibility for a bursary, applicants and/or parents/carers must notify the school without delay.

9. RECORD KEEPING

Any paperwork and documents we retain for audit purposes (for example, copies of application forms, household income evidence and any agreements signed by students) will be kept securely in line with our data protection policy, privacy notices and record retention schedule.

10. MONITORING ARRANGEMENTS

This policy will be reviewed by the governing body annually.

**THE KING'S (THE CATHEDRAL) SCHOOL 16-19 BURSARY FUND
SIXTH FORM STUDENTS - APPLICATION FORM**

Part 1: Student Details	
Forename	
Surname/Family Name	
Date of Birth	
Age on 31 August 2023	
Home Address	
Postcode	
Phone - Home & Mobile	
Mileage distance from Home to School	
Email Address	
School Form (if known)	
Chosen A-Levels	1
	2
	3
Other Course	4

Part 2: Parental Contact Details	
Title	
Forename	
Surname	
Relationship	
Address	
Postcode	
Telephone	
Email Address	

Part 3: Household Details		
<i>Please state who you live with and their relationship to you</i>		
Name	Relationship to you (e.g. mother, father, sibling, partner)	Age if under 16

Part 4: Circumstances

If any of the following circumstances apply to you, please tick the appropriate statement:

You are 16-19, live independently and claim Income Support
 You are looked after by the Local Authority
 You are a Care Leaver
 You are 16-19 and a parent and receive Income Support
 You are 16-19 and receive Income Support for any reason
 You are a disabled student
 You are an asylum seeker

Please indicate the help you require by ticking the appropriate statement:

Travel Costs
 Essential course costs (books, trips, equipment, materials etc.)
 Meal costs
 Uniform
 Other (please specify)

Please tick all boxes that apply to this application. Documentary evidence will be required to support the above requests. If you have receipts for any aspect at this time, you are most welcome to include these with your application to expedite the process.

If your request relates to the use of equipment or books on loan, you will be required to sign an agreement confirming that the items will be returned to the School after use.

Part 5: Declaration of residency

I declare that I have been a resident of the UK for at least 3 years

Signature of Student:

Part 6: Income Details (For Household)

Please indicate which of the following benefits/income you are currently in receipt of. Please send evidence of all household income.

Type of Income		Yes/No	Evidence required
A	Income Support		An award letter which is less than 3 month old on the date of application
B	Working Tax Credit / Child Tax Credit		Pages 1-4 of your most recent Tax Credit Award
C	Income-based Employment and Support Allowance (ESA)		An award letter which is less than 3 month old on the date of application
D	Other Benefits/Pensions (specify)		An award letter which is less than 3 month old on the date of application
E	Earned income with no additional benefits		Include last 3 monthly wage slips or last 6 weekly wage slips or 4 fortnightly wage slips
F	Self-employed earnings with no additional benefits		Audited accounts or official tax return

Part 7: Payment Details (BACS) Account must be in the sole name of the student

Name of Bank	
Account Holder's Name	
Account Number	
Sort Code	

Part 8: Authorisation by Head Teacher

Attendance: Achievement:	
Comment	
Signature	
Date	

Part 9: Declaration	
I certify that the information given above is correct and understand that the School has the right to reclaim any funds and equipment costs, if I am found to have provided incorrect information or do not complete my course.	
Signature of parent	
Signature of student	
Date	

Part 10: Statement/Behaviour standard	
The continuance of payments will be subject to the following criteria; Attendance must be at least 95%, with no unauthorised absence, plus being in line with specified targets.	
I accept the above terms (Signature of student):	

Students who do not qualify for free school meals will have an element of their bursary allocation added to ID cards for catering. Eligible expenditure for the balance includes uniform, trips, books, equipment, G&T activities, travel to University interviews and taster days, sports kit, D of E, stationery, transport. These items must be agreed in advance via a purchase order form and payment will be made direct to suppliers where possible. Reimbursement is only possible with a valid receipt that agrees to the original purchase order.

Band 1 Household income less than £16,500pa

Band 2 Household income between £16,501 - £30,000pa

Band 3 Household income between £30,001-£40,000pa

Remember:

Your application will not be assessed unless you give your full details and include documentary evidence of household income. If you do not have the specified evidence please contact Mrs Ray, CFO, to discuss possible alternative evidence options. You can also attach a letter outlining any special circumstances that may apply in your case.

Please return this form to:

Mrs Natalie Ray
Chief Finance Officer
The King's (The Cathedral) School

If you need any additional information, help completing the application form or further support, please contact Mrs Ray, in confidence, on 01733 296984 or email ray.n@kings.peterborough.sch.uk